

Extensive CV for Website

Lindsay Fergus Dunlop

Born: 23 May 1958, Hammersmith, London.

Married: Miranda, 1995.

Children: Two, born 1998 and 2000.

EDUCATION and QUALIFICATIONS

1977-1980 Bristol University BA Hons. History. Dissertation: "The Proceedings of the Council of Generals and Peers in London, December 1688".

1980-1983 Oxford University (St Edmund Hall), M.Phil. Management Studies. Thesis: "The Management of Assembly Robot Flexibility".

1987-1988 UK Society of Investment Analysts: Statistics and Financial Mathematics; Economics and Accounting.

1994 UK Investment Management Regulatory Organisation ('IMRO'): licensed Investment Advisor.

2008-9 UK Institute of Directors - Certificate & Diploma in Company Direction

2009-2013 UK FSA/FCA - Approved Person.

2013 UK Institute of Directors - Chartered Director.

2016 UK Institute of Directors - Fellow.

EMPLOYMENT

1983-1985 **House of Commons and Macmillan Publishers Ltd., London**
Assistant to the Chairman (MP for South West Surrey), and briefly to his Commons successor.

1985-1987 **The Burton Group PLC, London** (FTSE 100 retail)
Executive Assistant to the Chairman.

1987-1997 **SG Warburg Group / Mercury Asset Management, London**
Private Banking desk. Joint venture with Munich Re. New products including currency hedged global bonds, global small cap. equity. Pioneered risk modelling. Assistant Director.

1997-2001 **Mercury Asset Management, Frankfurt** ("Merrill Lynch Investment Managers" from 1998, now BlackRock),
Country coordinator - asset management sales.

2002-2007 **Südprojekt GFmbH, Munich**
Managing Director and Partner. Award winning Fund of Fund and other investment advisory products including real estate, performance measurement and forecasting.

2008-2017 Various LSE Chapter 14 and Chapter 15 listed companies, Guernsey and Jersey, including a life insurer (FTSE 100), an award-winning Asian Income fund, and four **Private Equity GPs** (general partners). Independent Director, member of Audit Committees, Chair/member of Remuneration Committees.

2017- Present

Partners Group Guernsey Limited, Guernsey, Private Markets investment. Independent Director.

Teniqua Capital Limited, Guernsey, Private Investment Fund ('PIF'), Independent Director.

Published:

- 1983 "Managing Assembly Robot Flexibility", Industrial Manager Magazine.
- 1985 "The firm as a learning system", European Symposium on Innovation and Technology Transfer (AGIR).
- 1995: "Implications of asset risk characteristics for European pension reform", Brussels symposium.
- 2001: "The impact of European Harmonisation on German financial services", Deutsche Bank Berlin "Germany AG" Conference.
- 2005: Outlook for retail funds in Germany – IPE Magazine.
- 2020: Borderline Pass.
- 2021: The Lady With No Name.

Privately circulated:

- 1983: "The Outlook for Assembly Robotics", Greenwell & Co, stockbrokers.
- 1984: "National Health Service Reform" (5-part Series) papers to Downing Street Policy Unit.
- 1999-2000: "German Pension Reform" paper to German Finance Ministry and Chancellor's office.

Clubs:

- 1982 - present: Vincent's Club, Oxford;
- 1994 - present: SMTC, Switzerland;
- 1995 - present: Anglo-German Club, Germany.

Languages:

- Fluent German;
- good French.